Give your savings a finish line

One goal. A clear saving pace. Progress you can see.

MY SAVINGS GOAL

WHY THIS GOAL MATTERS

GOAL AMOUNT $	STARTING SAVINGS $	REVIEW DATE	TARGET DATE

Starting savings stays fixed. Page 2 entries update your current balance. Dates: MM/DD/YYYY.
Fill white boxes in free Adobe Acrobat Reader. Press Tab to calculate; save a copy.

SAVED SO FAR	STILL TO SAVE	GOAL FUNDED
0.00	-	-

0% 50% 100%

1 Your required saving pace

PER MONTH $	PER WEEK $	EVERY 2 WEEKS $	TWICE A MONTH $
-	-	-	-

Equivalent saving rates from your review date to deadline; payday amounts are averages.
Finish estimate assumes steady monthly funding; future interest is not included.

2 Where the money will come from

Paycheck savings	Spending cuts	Extra income	Other money

MY MONTHLY PLAN $	MONTHLY GAP $	ESTIMATED FINISH
0.00	-	-

Start with your goal amount, starting savings, and two dates.

MY NEXT SAVINGS ACTION

Watch the goal grow

Record money moved into this goal. Keep starting savings out of this table.

CHECK IN: Add transfers, then set the review date after your latest recorded transfer.

Rename Month 1-12 as needed. Interest may be entered as a deposit after it is credited.

3 Your savings journal

MONTH / PERIOD	ADDED $	TAKEN OUT $	NET ADDED $	BALANCE $
Month 1			0.00	0.00
Month 2			0.00	0.00
Month 3			0.00	0.00
Month 4			0.00	0.00
Month 5			0.00	0.00
Month 6			0.00	0.00
Month 7			0.00	0.00
Month 8			0.00	0.00
Month 9			0.00	0.00
Month 10			0.00	0.00
Month 11			0.00	0.00
Month 12			0.00	0.00
TOTAL / CURRENT	0.00	0.00	0.00	0.00

Balance = starting savings + deposits - withdrawals. Log each transfer once.

4 Celebrate each milestone

25% FUNDED / TARGET $	50% FUNDED / TARGET $	75% FUNDED / TARGET $	100% FUNDED / TARGET $
-	-	-	-
Set a goal	Set a goal	Set a goal	Set a goal

WHAT HELPED ME SAVE	WHAT I WILL ADJUST

Open in free Adobe Acrobat Reader for calculations. Save a copy to keep your entries.